



REG A⁺

**YOUR TRANSFER AGENT OF CHOICE WHEN
RAISING CAPITAL USING A REG A+ OFFERING**

www.VStockTransfer.com



The SEC Regulation A+ rules require an issuer conducting a Tier II offering to engage the services of a stock transfer agent. The transfer agent must be registered with the Commission pursuant to Section 17A of the Exchange Act and must be engaged prior to conducting a Regulation A+ offering.

VSTOCK TRANSFER CAN:

- Provide your shareholders and potential investors with a **level of comfort and security** that they will be able to easily manage, monitor and ultimately liquidate their holdings.
- Work with you to manage the company's **shareholder database**.
- Coordinate with management and counsel the mechanics and process for **Reg A+ Tier 1 and Tier 2**.
- Provide each issuer with **24/7 online access** to all the registered shareholder data as well as easy to access forms and instructions.
- Work with you to obtain **DTC eligibility approval** for electronic transfer of securities www.dtceligibility.com. Vstock Transfer is qualified to handle FAST, DWAC & DRS transactions.
- Guide you through the **OTC listing process** and introduce you to a variety of targeted market makers.
- Provide you with a **designated account manager** and all-star team to be responsive to your shareholder needs.
- Work with your backend funding portal to allow for **seamless integration** of shareholder data.
- Offer your investors **a choice at the closing** if they would like to have common stock sent via DWAC into their brokerage accounts or if they would like for us to hold such shares in electronic format on our transfer agent platform in book entry.

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Receive a comprehensive **FREE** quote from one of our stock transfer specialists.

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